

- UNIFIED INBOX
- AI CRM
- CONFIGURABLE AI AGENTS
- TOOL CALLS & DATA APIS
- WORKFLOW ADD-ONS
- LOCAL | CLOUD DEPLOYMENT

UNIFIED INBOX

One inbox.
Every channel.

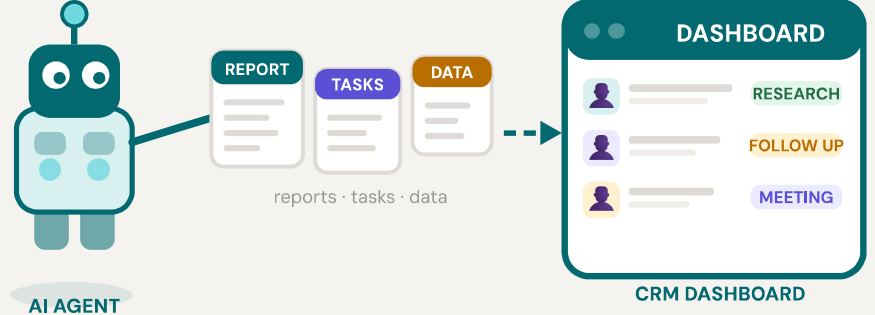
- WhatsApp** Active
- Email** Active
- Telegram** Active
- Web Chat** Active

AI AUTO-REPLY FLOW

Auto-send for FAQs | Tone per channel | Human handoff

AI CRM — AUTO-UPDATED FROM EVERY AGENT ACTION

CRM integrated with AI Agents for Proactive Support



- Proactive Tasks
- Daily Reporting
- Research and Web Scraping
- Next-action Suggestions

CONFIGURABLE AI AGENTS

Agents per channel.
Custom logic & live tools.

Each channel gets its own AI Agent — choose any LLM model, define custom reply logic, and connect live tool calls to your data APIs. Agents query real-time data mid-conversation, run domain-specific workflows, and escalate to humans when needed.

<p>Channel Agent Distinct persona, tone & logic per channel. WhatsApp, Email, Telegram each act differently.</p> <p>PER CHANNEL</p>	<p>Custom LLM & Logic GPT-4o, Claude, Gemini, or Local Llama — choose per agent. Custom system prompts & escalation rules.</p> <p>CONFIGURABLE</p>	<p>Tool Calls & APIs Live API calls mid-conversation — rates, CRM records, inventory, external databases. Real answers, not guesses.</p> <p>LIVE DATA</p>	<p>Scheduled Tasks Agents run daily — pipeline reports, follow-up drafts, anomaly alerts — delivered to your inbox automatically.</p> <p>AUTONOMOUS</p>	<p>Research & Briefings Monitors competitors, scans news & web — compiles structured briefings on a schedule or on demand.</p> <p>PROACTIVE</p>
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DEPLOYMENT OPTIONS

Your data.
Your rules.

Local Deployment PRIVATE

- Runs on your own hardware or on-premise server
- Data stays 100% within your infrastructure
- Use any cloud or local LLM models via Ollama or LM Studio
- Local LLMs — No disruption from model deprecations or API policy changes
- Full control of your data and tools

OR

Cloud / VPS SCALABLE

- Hosted on a cloud server of choice
- 24/7 uptime, auto-scaling, nothing to install or manage locally
- Use frontier models on the cloud — GPT, Claude, Gemini
- Data stored on your chosen cloud account — still your account, your access

WORKFLOW ADD-ONS — EXTEND FOR YOUR INDUSTRY

MEETING INTELLIGENCE

Attend Meeting, Transcribe and Summarize.

- Transcript + speaker labels
- Structured minutes
- Action items assigned
- Auto-synced to CRM

<p>Bookkeeping</p> <p>Auto-log invoices & GL entries on deal close. Syncs to Xero.</p>	<p>Interactive Calculators</p> <p>Loan, pricing, affordability — instant output, any domain.</p>	<p>Doc Intelligence</p> <p>Extract & classify data from PDFs, KYC forms, contracts.</p>	<p>Compliance</p> <p>Checklists, audit trails & reports per deal stage.</p>
<p>Email Intake Agent</p> <p>AI reads emails — creates & updates CRM records instantly.</p>	<p>Collab Workspaces</p> <p>Shared Markdown docs with Git-style version history.</p>	<p>Integrations</p> <p>Xero, Sheets, Notion, Zapier — one automated pipeline.</p>	<p>Reporting Dashboards</p> <p>Pipeline, conversion & response metrics — auto-delivered.</p>